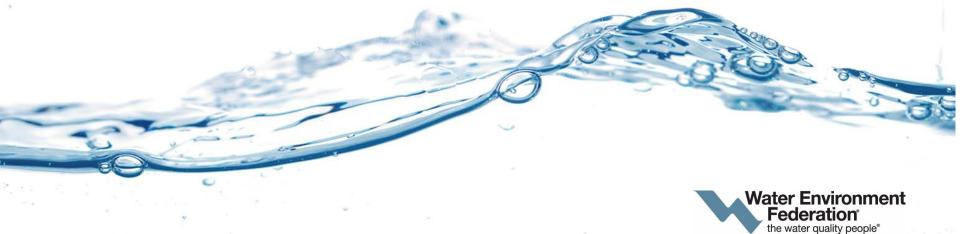
#### VWEA and Virginia Section AWWA Leadership Retreat: Setting our Committees up for Success

Kathy Rabalais, Virginia Water Environment Association

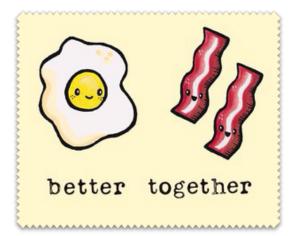


# Why Host a Leadership Training?

- Provide direction and vision for the coming year
- Develop future leaders
- Share resources and tools available to committees
- Foster opportunities for collaboration
- Thank our volunteers!!



# Why a Joint Event?



#### VA AWWA & VWEA have 15 joint committees!

- Joint committees have a "lead" association, but a board representative is assigned from each organization.
- Board representatives support the committee and answer any questions on behalf of their association.
- We want to show we value our volunteer's time
- Encourage committees to work collaboratively within and outside our association



### What Does the Day Look Like?

- A leadership topic is highlighted
  - Succession Planning
  - Collaboration
  - Effective Communications & Engagement
  - Committee management topics are reviewed
    - Policy & Procedures
    - Budgets
    - Deadlines

Team building activities are incorporated

Success stories are shared







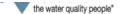


Water Environment Federation the water quality people\*

#### Leadership Retreat and Training Workshop Thursday, October 25, 2018 Lewis Ginter Botanical Gardens Richmond, VA

#### <u>Agenda</u>

| 8:30 am  | Continental Breakfast/Meet & Greet                      |  |   |
|----------|---|--|---|
| 9:00 am  | Introductions & Name Game                               | All  |   |
|          | Welcome & Vision for 2018                               | Shawn H  | eselton & Tim Mitchell                    |
|          | Tools for Successfully Managing your Committee          | Geneva F   | ludgins & Kathy Rabalais                  |
| 10:30 am | Break   |  |   |
| 10:45 am | Successful Committee Engagement Case Study              | Cheri Salas, Stormwater Committee                        |   |
|          | Young Professional Volunteer Engagement                 | Bruce Strickland, YP Committee                           |   |
| 12:00 pm | Lunch   |  |   |
| 1:00 pm  | WaterJAM – Everyone's Event                             | Matt Harrison & Adrianna Dimperio,<br>WaterJAM Co-Chairs |   |
|          | Sustainable Event Planning                              | Evan Bowles, Sustainable Utilities<br>Committee          |   |
|          | Marketing & Promoting your Committee/Events             | Geneva H   | ludgins & Kathy Rabalais                  |
| 2:15 pm  | Break   |  |   |
| VWEA     |   | <u>VA AWWA</u>   |   |
| 2:30 pm  | WEF/VWEA Update<br>Nina Andgren & Steve Johnson         | 2:30 pm  | Strategic Planning<br><i>Tim Mitchell</i> |
| 2:45 pm  | Strategic Plan 2019-2023<br>Kathy Rabalais              | 2:45 pm  | Budget Review<br><i>Mike Hotaling</i>     |
| 3:00 pm  | Budget Process & Planning with Liaison<br>Greg Everhart | 3:00 pm  | Council/Committee Coordination            |
| 3:30 pm  | Adjourn   | 3:30 pm  | Adjourn                                   |



### **Tips for a Successful Event**

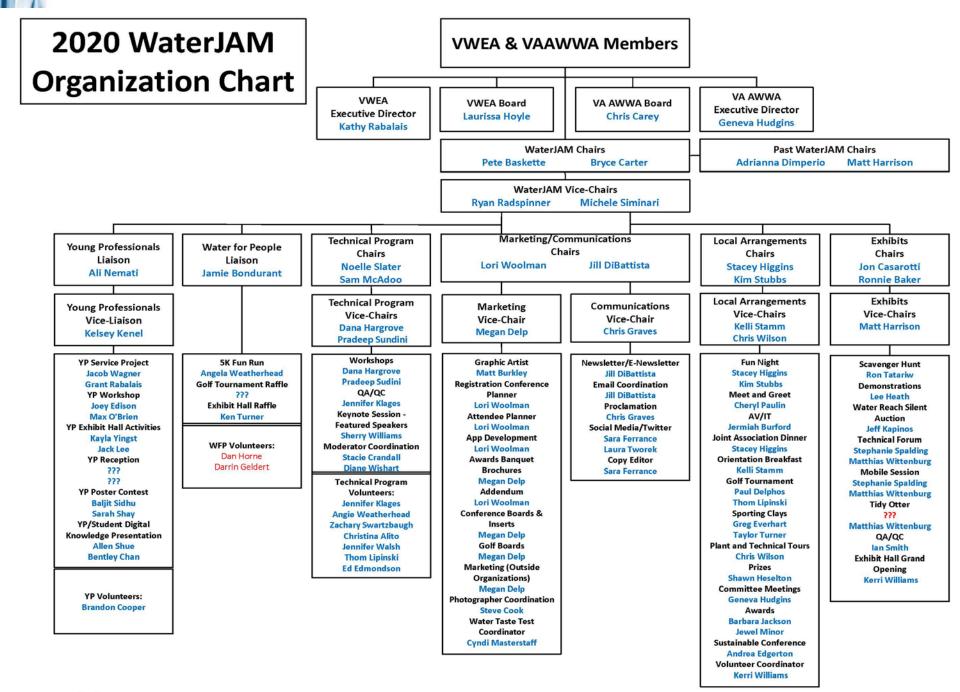
- Change it up
  - Consider an invited speaker
  - Develop a theme
  - Involve a variety of speakers
  - Be strategic with seating
- Ask for input from your leaders
  - Conduct a pre-event survey
  - Address FAQs from volunteers
  - Keep it interactive and fun
    - Allow time for networking



# Develop Tools to Drive Committee Success

- Organizational manual that outlines committee purpose and goals
- Committee and organizational charts
  - Ensures engagement at many levels
  - Assists in line of communications
- Committee budgets
  - Develops ownership
  - Outlines plans for the coming year
  - Tie expenditures to your strategic plan





### **The Result**

- Leaders know what is available to them to fulfill their role
- Volunteers hear what others are doing and it motivates them to do more
- Successes are taken back and shared with committee to try
- A team environment is fostered, and leaders feel like they are working together towards meeting the Associations' mission
- Value is provided in developing new skills and relationships that will benefit their career



### AND now..... What do you do?









#### Leadership Retreat and Training Workshop Tuesday, November 10, 2020 | 9:00 am – 12:00 pm Virtual Via Zoom

#### <u>Agenda</u>

- 9:00 am Welcome Phill Yi and Russ Navratil
- 9:10 am Ice Breaker
- 9:30 am Leadership During a Crisis & Direction of our Associations in 2021 Phill Yi & Russ Navratil
- 10:00 am How to Successfully Engage in a Virtual World Geneva Hudgins, Kathy Rabalais & Leigh Blecki
- 10:30 am Break
- 10:40 am Committee Success Stories on Virtual Engagement
  - Utility Management Committee WaterJAM Workshop Successes Christene Mitchell
  - IT committee How to Engage Committee Members and Thrive Online Josh Gelman
- 11:00 am WaterJAM Update
- 11:15 am Breakout Rooms with Board Liaison/Council

# **2020 Event Tips**

- Shorten the length of the event
  - Spread out topics to several meetings if needed
- Break participants into smaller groups when permitted
  - Allow for more interaction
- Provide ample engagement opportunities
  - Integrate tools to allow for interaction
- Lead by example
- Keep if fun









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