

### **Board Training**

A Pre and Post COVID-19 Comparison



## Traditional Process (Pre-Covid)

- Entire Board
  - Orientation
  - Training/Resource Manual
  - Video
- Board Vice-Chair
  - Transition outline
- Board Chair Elect
  - CEO Symposium (beginning of term)
  - Transition outline
  - Monthly transition planning meeting with Executive Director
  - Participate in weekly check in with Chair and Executive Director
- Board Chair
  - Weekly meetings



# New Process (Post Covid)

### Entire Board

- Facilitated Training with CEO Symposium content
- Training/Resource Manual
- Videos
- Individual meetings with Executive Director (Converse with Catrice)

### Board Vice-Chair

Transition outline

### Board Chair Elect

- Transition outline
- Monthly transition planning meeting with Executive Director
- Participate in weekly check in with Chair and Executive Director

### Board Chair

Weekly meetings with Executive Director



### Route to Facilitated Training



- Budget
- Need for broader Board knowledge
- COVID-19



## **Facilitated Training Overview**

#### **Understanding the Organization**

- Perspectives Of Leadership
- Organizational Lifecycle
- Trends In Organizations

#### **Leading Together**

Thinking & Working Style Preferences

### **Critical Issues for Today's Leaders**

- Distinguishing Value Proposition(s)
- Engagement
- Levels of Connection
- Leading Change

#### **Governing the Organization**

- Roles & Responsibilities
- Representative Governance Model
- Assessing Leadership Culture

#### **Board Leadership**

- Effective Decisions
- Board Norms
- Assessing Performance
- Board Agenda
- Balanced Board
- Tools For Decision-making





### **Board Feedback**

- Great presenter
- Valuable information
- A lot of information for short time period
- Changed their perspective of some current challenges







### Questions



